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Counsel for Wells Fargo Bank
Northwest, N.A., as Agent to the TPC Lenders

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY., <i>et al.</i>	:	Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) s.s.:
COUNTY OF NEW YORK)

1. EILEEN A. MCDONNELL, the undersigned deposes and says: I am over 18 years of age, am not a party in the above-captioned case, and am employed by the firm of Sidley Austin LLP.

2. On February 28, 2011 I caused to be served a true and correct copy of the (i)

MEMORANDUM OF LAW OF THE TPC LENDERS CONCERNING THE PROPER

VALUATION METHODOLOGY UNDER THE SALE ORDER AND SECTION 506 OF THE
BANKRUPTCY CODE TO BE APPLIED TO THE TPC PROPERTY; and

(ii) DECLARATION OF STEVEN M. BIERMAN IN SUPPORT OF THE MEMORANDUM
OF LAW OF THE TPC LENDERS CONCERNING THE PROPER VALUATION

METHODOLOGY UNDER THE SALE ORDER AND SECTION 506 OF THE

BANKRUPTCY CODE TO BE APPLIED TO THE TPC PROPERTY; (a) by email service

upon those parties listed on the Service List annexed hereto as Exhibit "A" (Case Service List);

(b) by first class mail, postage prepaid upon those parties listed on the Service List annexed

hereto as Exhibit "B" (Case Service List); (c) by email and by hand delivery upon (i) Weil,

Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Harvey R.

Miller, Esq., Stephen Karotkin, Esq. and Joseph H. Smolinsky, Esq. (harvey.miller@weil.com;

stephen.karotkin@weil.com; joseph.smolinsky@weil.com); (ii) King & Spalding LLP, 1185

Avenue of the Americas, New York, NY 10036, Attn: Arthur Jay Steinberg, Esq., H. Slayton

Dabney, Esq., and Scott Davidson, Esq. (asteinberg@kslaw.com; sdabney@kslaw.com;

sdavidson@kslaw.com); and (d) by email and Federal Express for overnight delivery upon (d)

Office of the United States Trustee, 33 Whitehall Street, 21st Fl., New York, New York 10004,

Attn: Tracy Hope Davis, Esq. (tracy.davis@usdoj.gov).

/s/Eileen A. McDonnell

EILEEN A. MCDONNELL

Sworn to before me this
3rd day of March, 2011

/s/ Melanie Nelson

Notary Public

Notary Public, State of New York

No. 01NE6214750

Qualified in New York County

Commission Expires 12/21/13